

THE CHALLENGE OF TOMORROW'S INFRASTRUCTURE



Presentation by Thierry Vignon - November 12, 2018

THE BIG BANG OF THE 21ST CENTURY

Everything is changing faster and more dramatically

Nothing can be taken for granted by businesses

Nothing can be taken for granted by our regions

The rhythm of change will continue to accelerate

Reason on the scale of our territory and that of the planet

THE NEED FOR MODERATION AND SHARING

The best infrastructure is the one we don't need

the field of mobility is a good example

The sharing economy is a key challenge

THE NEW NEEDS FOR INFRASTRUCTURES

Transport's infrastructures have allowed the development of cities

The future could be different

New objects are appearing for which the infrastructure will need to adapt

Digital crossroads will be successful at attracting talent

Talented individuals pay more attention to their quality of life

INFRASTRUCTURE ACCESSIBILITY



Infrastructures are only really useful if one can access them easily

Enabling access to what exists is often more useful than creating from scratch



The smartphone has converged telephone, internet and television

The convergence will affect several domains of activity

Global operators will give a critical role to interfacing infrastructures

The development of a circular economy is a major issue for the planet

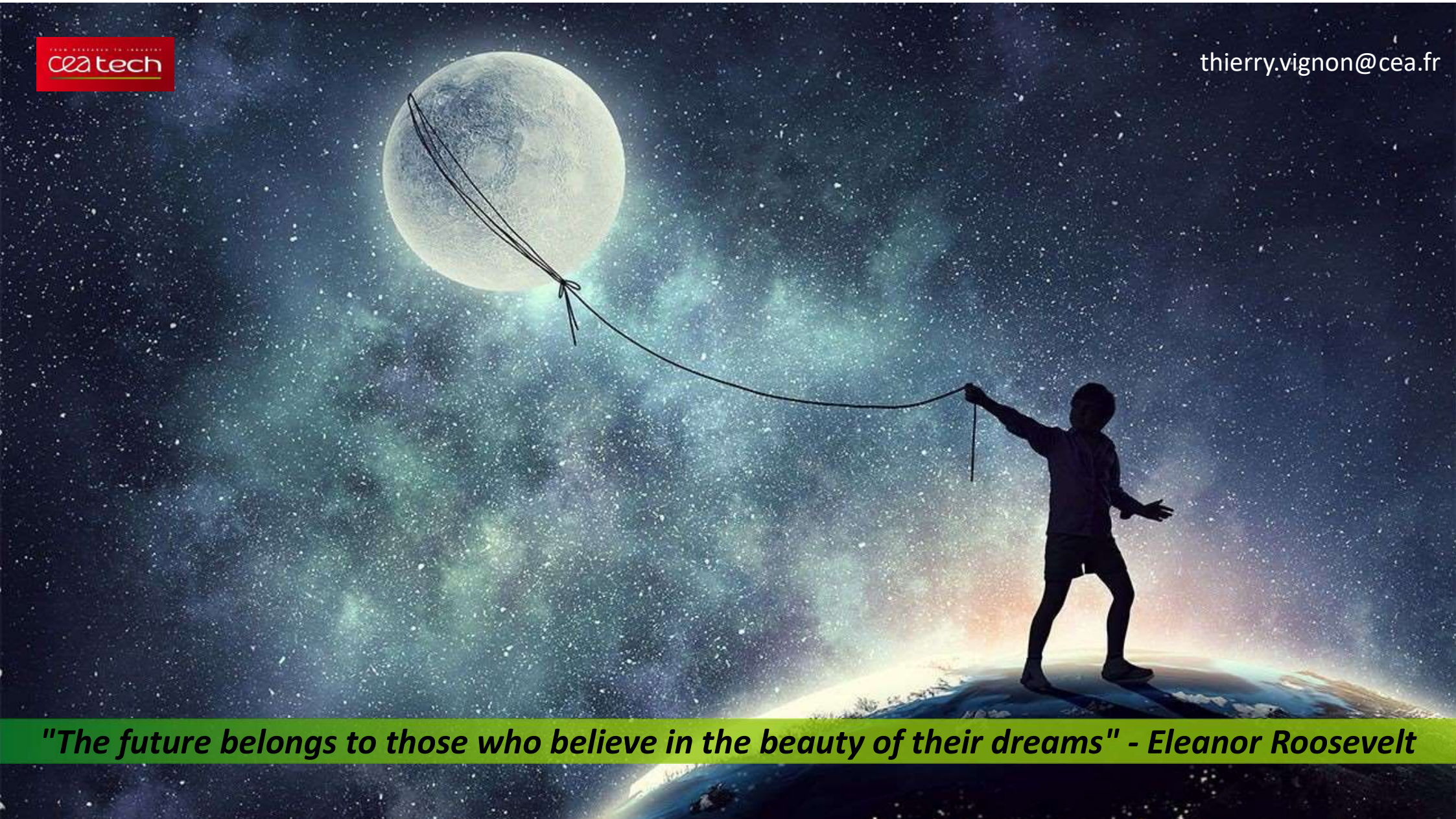
THE ESSENCE



Put humankind at the center of your thinking

Always consider how to preserve the planet

Grant importance to human diversity



"The future belongs to those who believe in the beauty of their dreams" - Eleanor Roosevelt